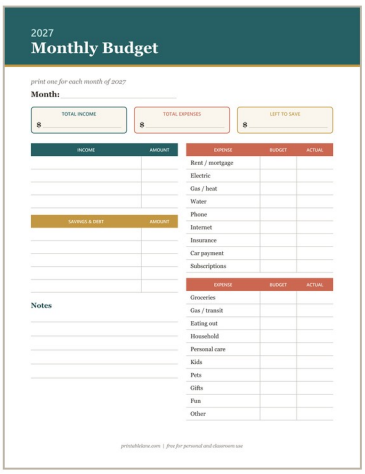
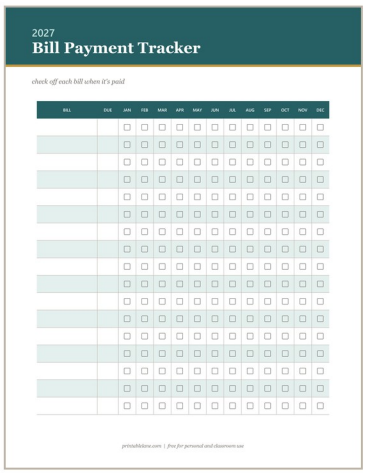
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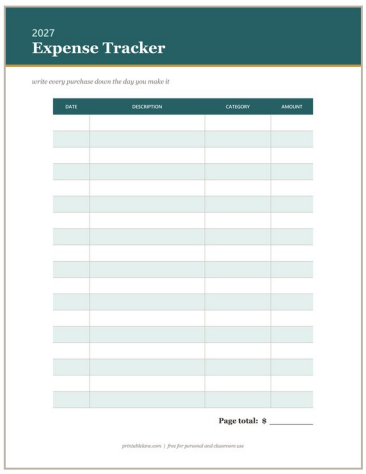
2027
Budget Planner

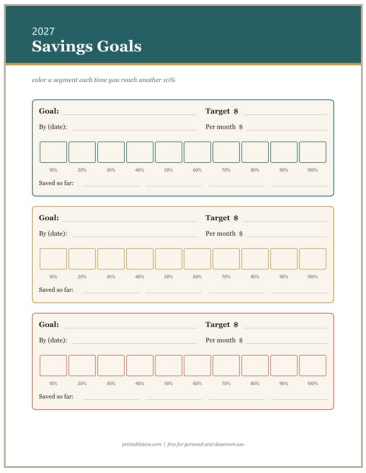
7 pages + a matching Excel / Google Sheets template















2027

Yearly Budget Overview

copy each month's totals here and watch the year add up

MONTH	INCOME	EXPENSES	SAVED	NOTES
January				
February				
March				
April				
May				
June				
July				
August				
September				
October				
November				
December				
TOTAL 2027	$	$	$	

2027

Monthly Budget

print one for each month of 2027

Month: _____

TOTAL INCOME	TOTAL EXPENSES	LEFT TO SAVE
$	$	$

INCOME	AMOUNT

SAVINGS & DEBT	AMOUNT

Notes

EXPENSE	BUDGET	ACTUAL
Rent / mortgage		
Electric		
Gas / heat		
Water		
Phone		
Internet		
Insurance		
Car payment		
Subscriptions		

EXPENSE	BUDGET	ACTUAL
Groceries		
Gas / transit		
Eating out		
Household		
Personal care		
Kids		
Pets		
Gifts		
Fun		
Other		

2027

Bill Payment Tracker

check off each bill when it's paid

BILL	DUE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
		☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
		☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
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		☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐

2027

Expense Tracker

write every purchase down the day you make it

DATE	DESCRIPTION	CATEGORY	AMOUNT

Page total: $ _____

2027

Savings Goals

color a segment each time you reach another 10%

Goal: _____ **Target $** _____

By (date): _____ Per month $ _____

10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

Saved so far: _____ _____ _____ _____

Goal: _____ **Target $** _____

By (date): _____ Per month $ _____

10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

Saved so far: _____ _____ _____ _____

Goal: _____ **Target $** _____

By (date): _____ Per month $ _____

10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

Saved so far: _____ _____ _____ _____

2027

Debt Payoff Tracker

list debts smallest to largest, or highest interest first

DEBT	BALANCE	RATE %	MIN. PAY	DUE	PAID OFF

Payment log

MONTH	DEBT	PAID	NEW BALANCE
January			
February			
March			
April			
May			
June			
July			
August			
September			
October			
November			
December			

2027

Sinking Funds

save a little each month for costs you know are coming

Car repairs

Goal $ _____

Jan	Feb	Mar	Apr
May	Jun	Jul	Aug
Sep	Oct	Nov	Dec

Holidays & gifts

Goal $ _____

Jan	Feb	Mar	Apr
May	Jun	Jul	Aug
Sep	Oct	Nov	Dec

Vacation

Goal $ _____

Jan	Feb	Mar	Apr
May	Jun	Jul	Aug
Sep	Oct	Nov	Dec

Back to school

Goal $ _____

Jan	Feb	Mar	Apr
May	Jun	Jul	Aug
Sep	Oct	Nov	Dec

Medical

Goal $ _____

Jan	Feb	Mar	Apr
May	Jun	Jul	Aug
Sep	Oct	Nov	Dec

Home repairs

Goal $ _____

Jan	Feb	Mar	Apr
May	Jun	Jul	Aug
Sep	Oct	Nov	Dec

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